InvestmentBanking投资银行业务 PDF转换可能丢失图片或格式,建议阅读原文

https://www.100test.com/kao_ti2020/128/2021_2022_Investment_c 92_128507.htm Investment BankingThe activities of a firm when serving as intermediary between an issuer of securities and the investing pubic. Firm CommitmentAn arrangement whereby investment bankers purchase the new issue shares of a company outright for resale to the public. Best Efforts An arrangement whereby investment bankers, through options to purchase, agree to do their best to sell a new issue to the public. All or None An arrangement giving the investment bankers the right to cancel the agreement if a new issue is not fully subscribed. Syndicate Also called the purchase group. A group of underwriters that agrees to purchase a new issue of stock from the issuer for sale to the public. Selling Concession The discount given by the syndicate to members of the selling group. Stabilization Activities by an underwriter to support the offering price of a new issue stock in the aftermarket. Aftermarket The trading of a new issue stock after it has been fully subscribed.投资银 行业务作为证券发行人和投资公众中介的公司活动。包销投 资银行购买某公司的全部新股向公众出售的安排。 代销投资 银行同意通过购买期权尽最大努力向公众出售新股的安排。 整批委托赋予投资银行在新股没有完全被认购时取消协议的 安排。辛迪加或称为承销团。同意向发行人购买新股并向公 众出售的承销商。 出售折扣辛迪加向出售团成员提供的折扣 稳定化承销商在后市市场支持新股招股价的行动。后市股 票被完全认购后对新股的交易。 100Test 下载频道开通,各类

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